



## OWN THE FUTURE OF HOSPITALITY

The HoneyTree Real Estate Trust (“the Fund”) is a private real estate investment trust that specializes in acquiring underperforming hotels and other real estate assets and applying a systematic process to reposition and improve them to increase their value to investors.

### Fund Details

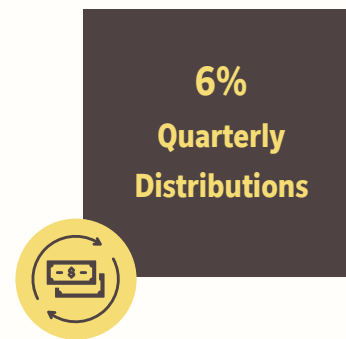
- **Fund Offering:** \$25,000,000
- **Investment Type:** Mutual Fund Trust
- **Unit Price:** \$10.00
- **Minimum Investment:** \$1,000 CAD
- **Registered Funds:** RRSP, RESP, RRIF, RDSP, TFSA, LIRA



**Target Annual Returns**  
**16%**







### Hotels: Positioned for Growth

- Own the future of hospitality
- Extended Stay has most potential for growth
- Hotel assets remain discounted due to pandemic
- AI Pricing technology increase profits
- Cost of operations significantly reduced through automation



**6% Quarterly Distributions**

### Benefits of the Fund

	Invest with RRSP, RESP, RRIF, RDSP, TFSA, LIRA.		Diversify risk: invest in a portfolio of properties, not just one.
	Reinvest distributions at 2% discount.		Hospitality-focused with keen attention on cash flow
	Tax efficiency through return of capital.		Quarterly distributions.

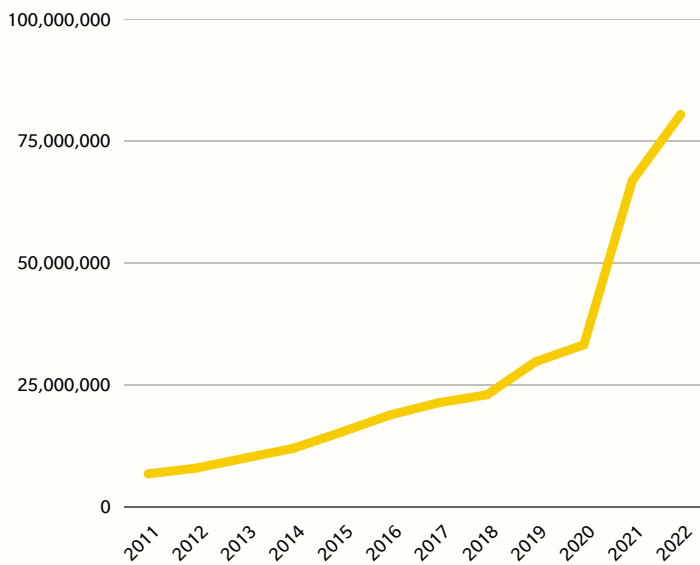


**HoneyTree**

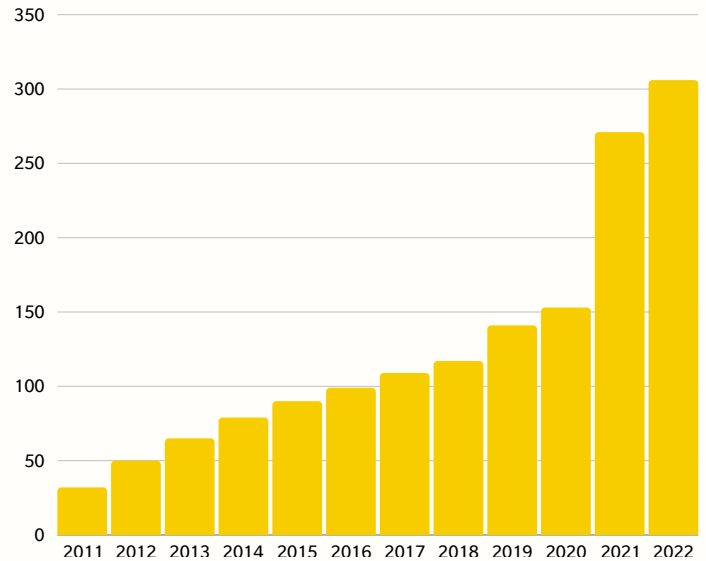
## HoneyTree's Real Estate Portfolio

Managers of the Fund have extensive experience investing in real estate, acquiring both multifamily properties and hotel assets and repositioning them for optimal performance. Below is a snapshot of their personal portfolio growth prior to inception of the Fund.

### Assets Under Management (\$)



### Units Under Management



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This document should be read in conjunction with the Offering Memorandum.